



Local Church Disaffiliation

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Treasurer, Benefits Officer



Principles

Regarding Local Church Requests **for Disaffiliation**

Approved by Texas Annual Conference
in August 2020

Local Church Disaffiliation



Two paths:

¶2548.2 in 2016 *Book of Discipline*

¶2553 added by General Conference in 2019

Local Church Disaffiliation



7 steps for local church disaffiliation

1. Process of discernment

2. Estimates calculated

- Balance of previous year's apportionments and current year's apportionments
- Unfunded pension liability estimates



7 steps for local church disaffiliation

3. Church conference vote
4. Pay balance of apportionments
5. Pay unfunded liability
6. Complete forms; Board of Trustees approval
7. Annual Conference may release trust clause



**Special Session of TAC
December 3, 2022**

**Regularly Scheduled Session of TAC
May 28-31, 2023**

Local Church Disaffiliation



¶2553 Disaffiliation Timeline

for December 3, 2022, Special Session of TAC

- Begin period of discernment, contact your DS
- Request estimate of disaffiliation costs
- Schedule church conference
- Announce church conference by 10/30/22
- Write disaffiliation resolution



¶2553 Disaffiliation Timeline

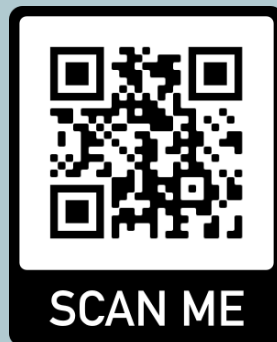
for December 3, 2022, Special Session of TAC

- Vote at church conference by 11/10/22
- Send signed minutes with ballot count, property descriptions, and list of debts and liens
- Complete disaffiliation agreement by 11/14/22
- Deliver disaffiliation funds by 11/28/22



More info can be found on our website at:

txcumc.org/FDTF



Questions about disaffiliation can be emailed to:

disaffiliation@txcumc.org

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