

**Texas Annual Conference  
Group Health Benefits Enrollment Form**  
(Please print legibly)

For Office Use Only Effective Date: _____
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**\*\*Please note, this application has two (2) pages. Please complete, sign and date on page 2 of this application, or the document will not be valid.**

Employer: Texas Annual Conference of the United Methodist Church

Group No.: 002928

**EMPLOYEE INFORMATION**

Employee Name \_\_\_\_\_  
   **First**  **Middle**  **Last**  **Suffix**

Preferred Name \_\_\_\_\_ Sex \_\_\_\_\_ Social Security No. \_\_\_\_\_ Date of Birth \_\_\_\_\_

Marital Status: Single \_\_\_\_\_ Married \_\_\_\_\_ Email \_\_\_\_\_

Home Address \_\_\_\_\_  
   Street  City  State  Zip

Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Active Clergy \_\_\_\_\_ Laity \_\_\_\_\_ Medical Leave (not on Medicare) \_\_\_\_\_ Medical Leave (Medicare Primary) \_\_\_\_\_

Employed Full Time? Yes \_\_\_\_\_ No \_\_\_\_\_ Hours worked per week \_\_\_\_\_ Authorized to work in the US? Yes \_\_\_\_\_ No \_\_\_\_\_

**Select your Benefit Plans below. Note: You can have a different coverage election for each plan if desired.**

**MEDICAL BENEFITS ELECTION**

**Medical Benefits Plan** (check **one**):                      **Standard PPO Plan** \_\_\_\_\_                      **or**                      **High Deductible PPO Plan** \_\_\_\_\_

I elect **Medical Benefits** for (check **one**):

Employee Only _____	Employee Only _____
Employee & Spouse _____	Employee & Spouse _____
Employee & Children _____	Employee & Children _____
Employee & Family _____	Employee & Family _____

**OPTIONAL DENTAL BENEFITS ELECTION**

I elect Optional **Dental PPO** Benefits for (check **one**):

Employee Only _____	<b>or</b>	I decline dental coverage _____
Employee & Spouse _____		
Employee & Children _____		
Employee & Family _____		

**If you are electing dental coverage, please provide the following information:**

Prior dental coverage in the past 12 months? Yes \_\_\_\_\_ No \_\_\_\_\_ Orthodontia coverage in the past 12 months? Yes \_\_\_\_\_ No \_\_\_\_\_

Prior dental insurance carrier name \_\_\_\_\_ Start Date \_\_\_\_\_ End Date \_\_\_\_\_

Prior dental coverage: Employee Only \_\_\_\_\_ Employee & Spouse \_\_\_\_\_ Employee & Children \_\_\_\_\_ Employee & Family \_\_\_\_\_

**OPTIONAL VISION BENEFITS ELECTION**

I elect Optional **Vision** Benefits for (check **one**):

Employee Only _____	<b>or</b>	I decline vision coverage _____
Employee & Spouse _____		
Employee & Children _____		
Employee & Family _____		

**DEPENDENT COVERAGE**

If an employee is covered by the plan, the employee's eligible dependents can also be covered. An eligible dependent is:

1. A spouse. Such spouse must have met all requirements of a valid marriage contract in the state of marriage.
2. A child under the age of 26 who is the employee's:
  - a. natural child;
  - b. legally adopted child or child placed in the home (in accordance with applicable law) awaiting the employee's adoption; or
  - c. stepchild.
3. A child under the age of 18 where the employee is the child's:
  - a. foster parent;
  - b. legal guardian; or
  - c. permanent managing conservator or court-appointed permanent custodial parent.
4. A newborn child of the covered employee for the first 31 days after birth.
5. An otherwise eligible child who is age 26 or over and incapable of self-support because of developmental or physical handicap that began before his or her 26<sup>th</sup> birthday. You must submit written evidence of the child's incapacity within 31 days of the later of the child's 26<sup>th</sup> birthday or your effective date, and either:
  - a. the child is a beneficiary immediately before his or her 26<sup>th</sup> birthday; or
  - b. the child's 26<sup>th</sup> birthday preceded your effective date and the dependent has been continuously covered as your dependent on a group coverage since that birthday.

I want to provide coverage for my following eligible dependents as per my benefit plan enrollments elected above:

**Spouse Name** \_\_\_\_\_

	<b>First</b>	<b>Middle</b>	<b>Last</b>	<b>Suffix</b>
Sex _____	Social Security No. _____		Date of Birth _____	

**Child Name** \_\_\_\_\_

	<b>First</b>	<b>Middle</b>	<b>Last</b>	<b>Suffix</b>
Relationship _____	Sex _____	Social Security No. _____		Date of Birth _____

**Child Name** \_\_\_\_\_

	<b>First</b>	<b>Middle</b>	<b>Last</b>	<b>Suffix</b>
Relationship _____	Sex _____	Social Security No. _____		Date of Birth _____

**Child Name** \_\_\_\_\_

	<b>First</b>	<b>Middle</b>	<b>Last</b>	<b>Suffix</b>
Relationship _____	Sex _____	Social Security No. _____		Date of Birth _____

(If you have more than three (3) dependent children to enroll, give the total number here: \_\_\_\_\_, and complete and sign an additional copy of this page to provide their full names, relationship, sex, social security numbers, and dates of birth).

**AUTHORIZATION**

Your signature completes the enrollment process. It authorizes the benefits to be provided and the beneficiary designation(s) indicated. It also authorizes the appropriate electronic funds transfers or payroll deductions to provide the coverages requested.

Participant's Signature \_\_\_\_\_ Date \_\_\_\_\_

**TO BE COMPLETED BY TAC BENEFITS OFFICE**

Division Code: 600\_\_\_\_ 700\_\_\_\_ 750\_\_\_\_ 950\_\_\_\_ 975\_\_\_\_ Date Hired Full Time \_\_\_\_\_

**Return completed, signed form to:** TAC Benefits Office Attn: Marianela Chinaea  
 5215 Main St., Houston, TX 77002  
 Fax: 713-521-7516  
 Email: [mchinaea@txcumc.org](mailto:mchinaea@txcumc.org)  
 Direct: 713-533-3723